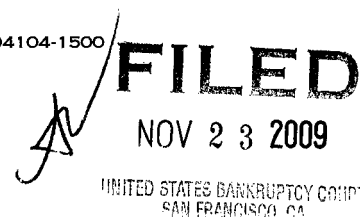


JONES DAY

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November 23, 2009



By Messenger

Honorable Dennis Montali
United States Bankruptcy Court
235 Pine Street, 19th Floor
San Francisco, California 94111

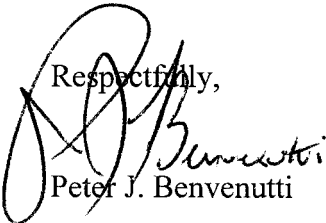
Oliner v. Kontrabecki, AP NO. 03-3264 DM


Dear Judge Montali,

I write on behalf of Lehman Brothers Holdings Inc ("Lehman") and its counsel regarding the Court's Docket Order of yesterday in this Adversary Proceeding.

I wish to advise the Court that Lehman and its counsel (Mr. Kaufman and I and our respective law firms) accept the Court's tentative rulings as expressed in the Docket Order regarding matters that are scheduled for the Status Conference before the Court next Monday, November 30.

Counsel for Lehman will meet and confer with the Trustee and counsel for Mr. Kontrabecki regarding a briefing and hearing schedule for what the Court has denominated Motion 1.

Respectfully,

Peter J. Benvenuti

By 

cc (via electronic mail):

Robert R. Moore, Esq.
Micahel J. Betz, Esq.
Aron M. Oliner, Esq.
William A. Olshan, Esq.
Mark S. Kaufman, Esq.